**INTEREST RATES MARKET NOTICE**

**Date: 18 August 2015**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP195”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited** on Interest Rate Market with effect from 20 August 2015**.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** TSP195

**Nominal Issued** R 175,000,000.00

**Issue Price** 92.96698%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 18 August 2016

**Books Close** 13 August 2016

**Interest Payment Date(s)** 18 August 2016

**Last Day to Register** By 17:00 on12 August 2016

**Issue Date** 20 August 2015

**Date Convention** Following

**Interest Commencement Date** 20 August 2015

**First Interest Payment Date** 18 August 2016

**ISIN No.** ZAG000128968

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TSP195%20Pricing%20Supplement%2020150820.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TSP195%20Pricing%20Supplement%2020150820.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Rosa Moleko Transnet +27 11 3083944

Corporate Actions JSE +27 11 5207000